

Stoneweg enters Swiss residential sector with acquisition of majority stake in Lausanne-based company Fundim

- Fundim is a real estate developer and fund manager overseeing more than CHF 400 million in assets across multiple regulated investment vehicles.
- Since its establishment, Fundim has managed a development pipeline exceeding CHF 1.5 billion.
- Fundim's activities are predominantly focused on the residential sector.
- Fundim's client base primarily consists of pension institutions in the French-speaking region of Switzerland.
- Fundim will continue to operate under its own brand and retain its current management team.

9 January 2025, Geneva & Lausanne: Stoneweg has acquired a majority stake in Fundim, a real estate fund manager active across French-speaking Switzerland that specialises in collective investment vehicles focused on sustainable residential developments. This partnership is underpinned by strong synergies between the two companies' operations and teams. Completion of the transaction remains subject to certain conditions precedent, including FINMA approval.

The transaction's objective is twofold: to grow Fundim's existing strategies and extend them into German-speaking Switzerland, leveraging the complementary expertise of both companies' teams. For Stoneweg, this acquisition strengthens the firm's activities within the domestic Swiss market, where the Geneva-based group sees significant potential across multiple sectors.

Based in Lausanne, Fundim has a dynamic 15-strong team of experienced professionals and benefits from an extensive local institutional network.

Fundim's co-founders, Anthony Collé and Olivier Klunge, along with their operational management team led by Daniel Moser, will continue to lead and develop the company in partnership with Stoneweg. Anthony Collé will remain Chairman of the Board.

Jaume Sabater, Founding Partner and CEO of Stoneweg, commented: *"This acquisition presents a fantastic opportunity to bring into our group a team of highly skilled professionals with deep expertise and a strong local institutional network. This is a natural extension of strategies we have successfully implemented in other countries, such as Spain and the United States, and we are excited to continue the growth and development of the investment vehicles launched by Fundim. On a personal note, I am delighted to collaborate with Anthony, whom I consider not just an excellent professional but also a friend."*

Anthony Collé, Founder of Fundim, added: *"This transaction allows our team to benefit from the support, experience and capabilities of the Stoneweg group. Our goal is to maintain the high level of service for our clients while expanding our activities into German-speaking Switzerland. I know Jaume well, and the cultural alignment between our two companies will ensure a seamless and productive collaboration in the years ahead."*

Fundim will continue to operate under its own brand and current management while closely collaborating with Stoneweg's teams.

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About Stoneweg



Stoneweg is a Geneva-based real estate investment group founded in 2015 by a team of experienced investment professionals. The group has since grown its platform organically and through strategic acquisitions, currently managing approximately €8 billion in assets. Stoneweg is a trusted partner and investment manager for a wide range of investors and financial institutions on a global and local basis. Through tailored investment solutions such as club deals, joint ventures, and co-investments, the group has built a strong track record across various strategies and asset classes, both private and listed. With an established network of specialised local teams, Stoneweg identifies, develops, and manages real estate and alternative investments worldwide. The group currently employs over 300 professionals across Europe, the United States and Singapore. For more information, visit: www.stoneweg.com

About Fundim

Founded in 2015 and headquartered in Lausanne, Fundim SA is an independent real estate asset management company. The firm comprises a multidisciplinary team of 15 experts specialising in innovative collective investment solutions that prioritise sustainable and responsible constructions. Fundim manages a range of investment vehicles, including LP structures such as Realitim, Realitim II, and Realitim III, and the Foundation Equitim. Since 2023, Fundim has been accredited as a collective wealth manager by the FINMA. For more information, visit: www.fundim.ch

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IMMO25

**The teams from Stoneweg and Fundim will be attending IMMO25
in Zurich on 15–16 January.**

Contact us to arrange a meeting – we look forward to connecting with you.